

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

United States Courts  
Southern District of Texas  
FILED

MAY 08 2002

Michael N. Milby, Clerk

In re ENRON CORPORATION SECURITIES  
LITIGATION

This Document Relates to:

MARK NEWBY, Individually and On Behalf of All  
Others Similarly Situated,

Plaintiff,

v.

ENRON CORP., et al.,

Defendants.

THE REGENTS OF THE UNIVERSITY OF  
CALIFORNIA, et al., Individually and On Behalf of  
All Others Similarly Situated,

Plaintiff,

v.

KENNETH L. LAY, et al.,

Defendants.

Civil Action No. H-01-3624  
(Consolidated)

CLASS ACTION

EXHIBITS TO DEFENDANT JEFFREY K. SKILLING'S MEMORANDUM OF LAW AND  
MOTION TO DISMISS THE CONSOLIDATED COMPLAINT PURSUANT TO FEDERAL  
RULE OF CIVIL PROCEDURE 12(b)(6)

FILED  
2002 MAY 09 AM 7:54  
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OF TEXAS

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The Exhibit(s) May  
Be Viewed in the  
Office of the Clerk